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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 171)

UPDATE IN RELATION TO DISCLAIMER OF OPINION IN THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2025

Reference is made to the annual report of Silver Grant International Holdings Group Limited ("**Company**", together with its subsidiaries, the "**Group**") for the year ended 31 December 2025 ("**Annual Report**") published on 30 March 2026. Reference is also made to the announcements of the Company dated 27 June 2024 and 22 January 2025 and the circular ("**Circular**") of the Company dated 12 February 2025 in relation to the Loan Assignment Agreement and the announcement ("**Announcement**") of the Company dated 27 May 2026 in relation of the Claims. Capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report, the Circular and the Announcement unless the context otherwise requires.

As disclosed in the Annual Report, the Company's auditor issued a disclaimer of opinion ("**Disclaimer of Opinion**") on the Group's consolidated financial statements for Year 2025 due to multiple uncertainties relating to going concern. The following plans and measures ("**Plans and Measures**") have been formulated to manage the working capital and improve the financial position of the Group:

(i) the Group will continue to implement measures for the disposal of the outstanding loan receivables and loan interest receivables;

(ii) the Group will continue to take measures to expedite the disposal of the financial asset investments, including equity investments and non-performing assets portfolio;

(iii) the Group will continue its negotiations with the lenders of certain bank and other borrowings or other financial institutions on the refinancing of the borrowings; and

(iv) the Group will obtain additional credit facilities from existing and other lenders as and when needed.

(1) the parties to the Loan Assignment Agreement are currently discussing and finalising the supplemental agreement to the Loan Assignment Agreement to extend the Long Stop Date and amend the conditions to the Loan Assignment Agreement. Further announcement in relation to such supplemental agreement will be made by the Company as and when appropriate in accordance with the Listing Rules;

(2) the Group has kept on actively looking for potential purchasers with interest in its investment portfolio. In April and June 2026, the Group has redeemed certain financial investment and received proceeds of approximately RMB7,638,000 (equivalent to approximately HK$8,788,000) and RMB1,344,000 (equivalent to approximately HK$1,546,000) respectively;

(3) the Group has been negotiating with the creditor on a settlement plan in relation to an overdue other borrowing with an outstanding principal amount of approximately HK$194 million, with an aim to remove the freeze order imposed by the creditor on certain bank balances and other assets of the Group due to the non-payment of such other borrowing; and

(4) the Group is in the process of negotiating the settlement plan with Claimant A and Claimant B in relation to the Claims. Further announcement will be made by the Company once the settlement plan is agreed with all parties.

In addition to the steps taken to implement the Plans and Measures as set out above, the Group has also been exploring opportunities with business partners to expand its new energy investment and operation business so as to increase its income and cashflow.

The Group will continue to implement the Plans and Measures and exhaust any other means available to resolve the uncertainties relating to going concern underlying the Disclaimer of Opinion and will publish further announcement(s) as and when appropriate.

For the purpose of this announcement, unless otherwise indicated, amounts quoted in RMB have been converted into HK$ at the rate of RMB1 to HK$1.1505. Such exchange rate has been used, where applicable, for the purpose of illustration only and does not constitute a representation that any amounts were or may have been exchanged at this or any other rates at all.

On behalf of the Board
Silver Grant International Holdings Group Limited
Chu Hing Tsung
Chairman, Co-Chief Executive Officer and Executive Director

Hong Kong, 30 June 2026

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (alias Zhu Qing Yi) (Chairman and Co-Chief Executive Officer), Mr. Zhang Wenguang (Co-Chief Executive Officer), Mr. Weng Jian and Ms. Ku Ka Lee as executive Directors; Mr. Chen Yongcun and Mr. Chen Zhiwei as non-executive Directors; Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.